



Supporting equitable and quality mental health care in Jackson County.

Board of Trustees Meeting

Thursday, June 25, 2026, 5:15 PM

Location: Reconciliation Services – 3101 Troost Ave, Kansas City, MO 64109

AGENDA

Call to Order, Welcome: Sandra E. Jiles, Chair

Consideration of Minutes: May 28, 2026

Chair Comments: Sandra Jiles

Conflict of Interest Form

Staff Report: Theresa Cummings

- a. Strategic Plan Accomplishments
- b. For Consideration: 45th Anniversary Event
- c. For Consideration: Community Health Commission of Missouri Community Training Request

Education/Planning Committee: Dr. Kirby Randolph

- a. Board Coaching Update
- b. Schedule Annual Retreat

Appropriations Committee: Marsha Campbell

- a. KVC Niles Budget Modification Request
 - Scheduling a Children's Residential Centers meeting in July
- b. For Consideration: Community Grants Review
- c. For Consideration Education Grants
 - Genesis and DeLaSalle Charter School

Finance Committee: David Lisbon, MD

- a. For Consideration: Ratification of May 2026 Bills
- b. For Consideration: Ratification of May Agency Payments
- c. May 2026 Financial Statements: in Packet

Human Resources (HR) Committee: Dr. Eve McGee

- a. For Consideration: Updated Employee Policy and Procedure Handbook

Value-Based Payment (VBP) Committee: Dr. James Walden

- a. No Report – Schedule next meeting

Accountability/Compliance Committee: Jessica Garcia

- a. No Report

Public Comments, Announcements

Closed Session

Vote to close part of the meeting pursuant to Secion 610.021, subsection (3) and (13) RSMo.

Next Board of Trustees Meeting:

Thursday, September 24, 2026, 5:15PM. @ Community Mental Health Fund Office, 1627 Main Street, Suite 500 Kansas City, MO 64108

Adjourn



COMMUNITY MENTAL HEALTH FUND

Supporting equitable and quality mental health care in Jackson County

Board of Trustees Meeting Meeting Minutes: May 28th, 2026

Agenda Item	Person Responsible	Discussion	Motion/Second; Action Taken
Call to Order	S. Jiles	The meeting was called to order at 5:15 PM CT by S. Jiles, Chair. Trustees present: Jim Halvorson, Bobby Hines, Sandra Jiles, Crystal Hart-Johnson, David Lisbon, Eve McGee, Brook Nasser, James Walden. Via Zoom: Marsha Campbell, Chris Beal, Jessica Garcia, Kirby Randolph Trustees absent: Deserae Harrah, Robbie Makinen, Staff and guests: Lists attached.	Information
Consideration of Board Minutes		Consideration of April 23 rd 2026, Minutes: approved as presented.	C. Johnson/ D. Lisbon MOTION CARRIED
Chair report		Conflict of Interest; Board members will need to sign a Conflict of Interest document since we are taking applications for the Community Grants category by which some Board members may have an affiliation.	Information
Strategic Report	T. Cummings	Request for Board demographics; T. Cumming distributed a document showing appointment dates, term expirations, demographic information, and catchment area representation, with Missouri statute and Jackson County code requirements included. If you know someone looking to be on the Board in the Lee’s summit area, please have them send their resume to S. Jiles.	Information
		45th Anniversary party of CMHF: This will be formatted as a community resource fair at The Gathering, 3126 Benton Blvd, Kansas City, MO 64128, on September 12 th from 11am-1pm. CMHF will invite agency partners to attend and share community resources.	Information
Education and Planning			
Board Coaching	K. Randolph	The Education and Planning Committee: The Board had their High Impact Board (HIB) Workshop and is optimistic about the report: See packet.	Information
Community Health Commission of MO presentation		Presentation Community Health Commission of Missouri. Dr Danielle Binion and Danielle Small are working towards zero health disparities and community centered based outcomes. CHCM was formerly Alive and Well and will bring these to Jackson County in a	

		3 part series at the Community Circle in the fall they are labeled “We are more than our experiences”, “Self Care is the best care” and “Together we triumph over trauma” Their sponsorship has been deferred to the June Board meeting.	
Finance and Internal			
Consider for Ratification: April 2026 bills	D. Lisbon	Consider ratification of the April 2026 bills in the amount of \$68,444.10. Approved as presented.	D. Lisbon /C. Johson MOTION CARRIED
Consider for Ratification: April 2026 Agency Payments		New House \$13,530.00	D. Lisbon /J. Waldon MOTION CARRIED
April20026 Financial statements		A tax collection refund of \$152,980 occurred due to the county executive's decision to cap commercial property assessments at 15%, resulting in negative distributions in March-April as CMHF repaid the county. The clawback process happens when taxing decisions require refunds to property owners, with the county deducting owed amounts from CMHF distributions rather than requesting checks back from taxing jurisdictions.	Information
2025 Audit		2025 Audit has begun with a new auditor named Clark Hanner.	
Human Resources			
Updates	E. McGee	No report at this time.	Information
Appropriations			
Updates	M. Campbell	KVC Niles Budget Modification: \$62,610.00. Postponed to June Meeting. CMHF will be convening with residential providers (KVC Niles, Crittenton, Cornerstones) to understand state-level changes and challenges in residential treatment.	Postponed
		Community Grants Review: The Committee had a meeting on May 20 th . CMHF had 37 applications for grants totaling \$1.7 million in requests. Community Grants meeting will be June 17th	
Value-Based Payment			
Information	J. Walden	VBP Committee: Presentation by Dr. Jodi Brooke and Dr. Kiley Liming. They presented findings from the Phase 3 VBP evaluation, which included developing a logic model, mapping VBP activities to CMHF's strategic plan, and conducting preliminary assessment. Please see packet for further details.	Information
Information		Committee meeting TBD.	Information
Accountability and Compliance			
Quarterly report Summaries	B. Nasser	No Report	Information

Public Comments, Announcements	None.	
Closed Session	S. Jiles called for a vote to close the meeting at 7:00 pm for discussion of matters pursuant to Section 610.021, subsections (3) and (13) RSMo. The Board returned to open session at 7:45 p.m.	Roll call vote, unanimous.
Next Meeting Reminder	Next Regular Board Meeting: June 25 th , 2026, at 5:15pm at Reconciliation Services at 3101 Troost Avenue, Kansas City, MO. 64109	
Adjourn		

X

Sandra Jiles

Sandra Jiles (Jul 9, 2026 15:04:37 CDT)

Sandra Jiles
Chairperson

Attendees:

Board Members:	Attended?	Staff:	Attended?
Chris Beal	Y-Zoom	Theresa Cummings	Y
Marsha Campbell	Y-Zoom	Susan Jones	Y
Jessie Garcia	Y	Rochelle DePriest	Y
James Halvorson	Y	Taryn Lichty	Y
Deserae Harrah	N	Jenn Clark	Y
Crystal Hart-Johnson	Y	Patty Robertson	N
Bobby Hines	Y	Samantha McCall	Y
Sandra Jiles	Y	Gino Serra	Y-Zoom
David Lisbon	Y		
Robbie Makinen	N		
Eve McGee	Y-Zoom		
Brooke Nasser	Y		
Kirby Randolph	Y-Zoom		
James Walden	Y		

Guests:	Attended
Justin Horton (Cornerstones of Care)	Y
Kelly Liming	Y -Zoom
Jennifer Monroe (Swope)	Y-Zoom
Ilene Shehan (Hope house)	Y-Zoom
Courtney Thomas (New House)	Y -Zoom
Danille Small (Community Health Commission of MO)	Y
Dr Danille Bohion (Community Health Commission of MO)	Y
Jim Giles (University Health)	Y
Tomas Moran (Integrus)	Y
Johanna Ferman (Integrus)	Y



Supporting equitable and quality mental health care in Jackson County

Conflict of Interest Disclosure Form

What constitutes a potential conflict of interest?

Under the Community Mental Health Fund (CMHF) Conflict of Interest Policy, you have a potential conflict of interest if:

You have a Position, Financial Interest or Other Relationship in or with **CMHF**, a current or potential **CMHF Vendor**, or a **CMHF Grantee** or **Grant Applicant**; or

You changed occupation or professional affiliations, such as service on another organization's governing or advisory body, other than an occupation or professional affiliation with **CMHF**.

It is important to note that a potential conflict of interest will not be considered an actual conflict of interest unless so determined by the CMHF Board of Trustees.

Why is it important to disclose potential conflicts of interest?

Trustees owe CMHF fiduciary duties, including the duty of loyalty. The duty of loyalty is a standard of faithfulness; a Trustee must set aside personal or professional interests to make decisions that are in the best interests of CMHF. As a result, it is implicated primarily in connection with conflicts of interest. By disclosing potential conflicts of interest, the CMHF Board of Trustees can determine any necessary steps to resolve or manage those interests determined to be actual conflicts of interest.

How and when must I disclose potential conflicts of interest?

Please complete the attached annual disclosure form and return your completed and signed form to the Chair of the Board or the Executive Director. If you become aware of a potential conflict of interest between annual disclosures, you must promptly disclose it, along with relevant information, to the Chair of the Board or the Executive Director.

Signature:

I certify that (i) have received, read, understand and agree to comply with the CMHF Conflicts of Interest Policy, and (ii) the responses I have provided in the disclosure statement are true and complete to the best of my knowledge and belief.

Name

Signature

Date

Potential Conflicts of Interest Disclosure Statement

☐

I have a potential conflict between my private interests and CMHF's Interests.

☐

My private interests and CMHF's interests are aligned.



If you have a potential conflict of interest, please indicate the type of potential conflict below and provide details on the next page.

Financial

- ☐ I have a Financial Interest in CMHF
- ☐ I have a Financial Interest in a current or potential CMHF Vendor
- ☐ I have a Financial Interest in a CMHF Grantee or Grant Applicant

Position

- ☐ I hold a Position with CMHF
- ☐ I hold a Position with a current or potential CMHF Vendor
- ☐ I hold a position with a CMHF Grantee or Grant Applicant

Other Relationship

- ☐ I changed occupation
- ☐ I changed a professional affiliation (e.g., service on a governing or advisory body)
- ☐ I have other professional relationships or activities which potentially creates the appearance of a conflict of interest.

Details on the Disclosed Potential Conflict of Interest



CMHF ACRONYMS GUIDE

AOT	Assisted Outpatient Therapy
	A court-ordered, community-based mental health program for adults with severe mental illness (SMI) and a history of treatment non-adherence, such as those with schizophrenia or bipolar disorder. It aims to prevent crises, hospitalization, or incarceration by mandating treatment (e.g., medication, therapy) while ensuring providers deliver intensive, coordinated care.
BRS	Behavioral Rehabilitation Services Programs designed to stabilize children and youth with complex needs.
CCBHC/ CCBHO	Certified Community Behavioral Health Clinic
	A specially designated clinic designed to provide a comprehensive, 24/7 range of mental health and substance use services. They are required to serve anyone who walks through the door, regardless of their diagnosis, insurance status, or ability to pay.
CIT	Crisis Intervention Team
	A community-based program that partners law enforcement with mental health professionals and advocates. The goal is to safely de-escalate mental health crises and divert individuals into treatment rather than the criminal justice system.
CLAS	Culturally and Linguistically Appropriate Services
	A framework of 15 standards developed by the U.S. Department of Health and Human Services (HHS Office of Minority Health) designed to advance health equity and reduce behavioral health disparities.
CMHC	Community Mental Health Center A local healthcare facility or network that provides comprehensive, accessible mental health care to people within a specific geographic area, regardless of their ability to pay.
COD	Co-Occurring Disorder Indicates the presence of both mental health and substance use disorders.
CPS	Child Protective Services This government agency is involved with child welfare and protection.



CMHF ACRONYMS GUIDE

EBP	Evidence-Based Practice One of numerous clinical assessment tools, such as PHQ, DAS, etc., many of which are commonly used across multiple providers.
FFS	Fee for Service A payment model where providers are paid for each individual service—such as a therapy session or psychiatric evaluation—rather than a bundled rate.
FQHC	Federally Qualified Health Center A federally funded community-based clinic that provides comprehensive primary care and preventive services to medically underserved populations, regardless of their insurance status or ability to pay.
HIPAA	Health Insurance Portability and Accountability Act Passed by the U.S. Congress in 1996, it is a federal law designed to protect sensitive patient medical records and personal health information (known as PHI) from being disclosed without the patient's consent.
IL	Independent Living A state where an individual requires no hands-on assistance to perform basic Activities of Daily Living (ADLs).
IOP	Intensive Outpatient Program Typically involves 2-4 hours of treatment, 3 to 5 days per week, in a group milieu setting; also including individual and family therapy; length of stay can last for 2 to 16 or more weeks, depending on individual needs.
KPI	Key Performance Indicator A quantifiable, measurable value used by organizations to track progress toward specific business objectives.
LCSW	Licensed Clinical Social Worker A professional credential that authorizes a mental health provider to independently diagnose mental health conditions and provide psychotherapy.



CMHF ACRONYMS GUIDE

LPC	Licensed Professional Counselor A state-credentialed mental health professional authorized to diagnose and treat mental, emotional, and behavioral disorders through psychotherapy and counseling.
MAT	Medication Assisted Treatment It is a comprehensive approach to treating substance use disorders, particularly for opioid or alcohol addiction.
PEP	Partnership Exchange Portal This is our grants portal, which houses confidential agency application information, billing and monitoring, etc.
SAMHSA	Substance Abuse and Mental Health Services Administration This government agency is charged with improving the quality and availability of treatment and rehabilitative services in order to reduce illness, death, disability, and the cost to society resulting from substance abuse and mental illnesses.
SDOH	Social Determinants of Health The non-medical, environmental, and societal conditions — such as housing, income, education, and social support — that significantly impact mental health outcomes.
SMI	Serious Mental Illness A diagnosable mental, behavioral, or emotional disorder in adults (18+) that causes severe functional impairment, substantially limiting major life activities.
SPMI	Severe & Persistent Mental Illness Severe and persistent mental illness (SPMI) is a term that encompasses a range of long-term mental health disorders that can significantly impact a person's daily functioning.
SRS	Star Rating System CMHF's equity and cultural competency self-assessment tool.



CMHF ACRONYMS GUIDE

SUD **Substance Use Disorder**
A treatable, chronic medical condition characterized by the recurrent use of substances (such as alcohol, illicit drugs, or prescription medications) that causes clinically significant impairment.

TIC **Trauma-Informed Care**
This approach to therapy recognizes the widespread impact of trauma, prioritizes safety, and emphasizes understanding "what happened to you" rather than "what's wrong with you."

VBP **Value-Based Payment**
A payment model that shifts reimbursement from volume-based (fee-for-service) to outcomes-based, rewarding providers for improved patient results, care quality, and efficiency rather than the number of visits.

CLASSIFICATION OF RESIDENTIAL SERVICES FOR CHILDREN

CBRTF **Community-Based Residential Treatment Facility**
Home-like settings providing habilitation, support, and monitoring for children with intellectual/developmental disabilities or mental illness.

PRTF **Psychiatric Residential Treatment Facility**
Specializes in psychiatric treatment and psycho/social rehabilitation for children with mental illness.

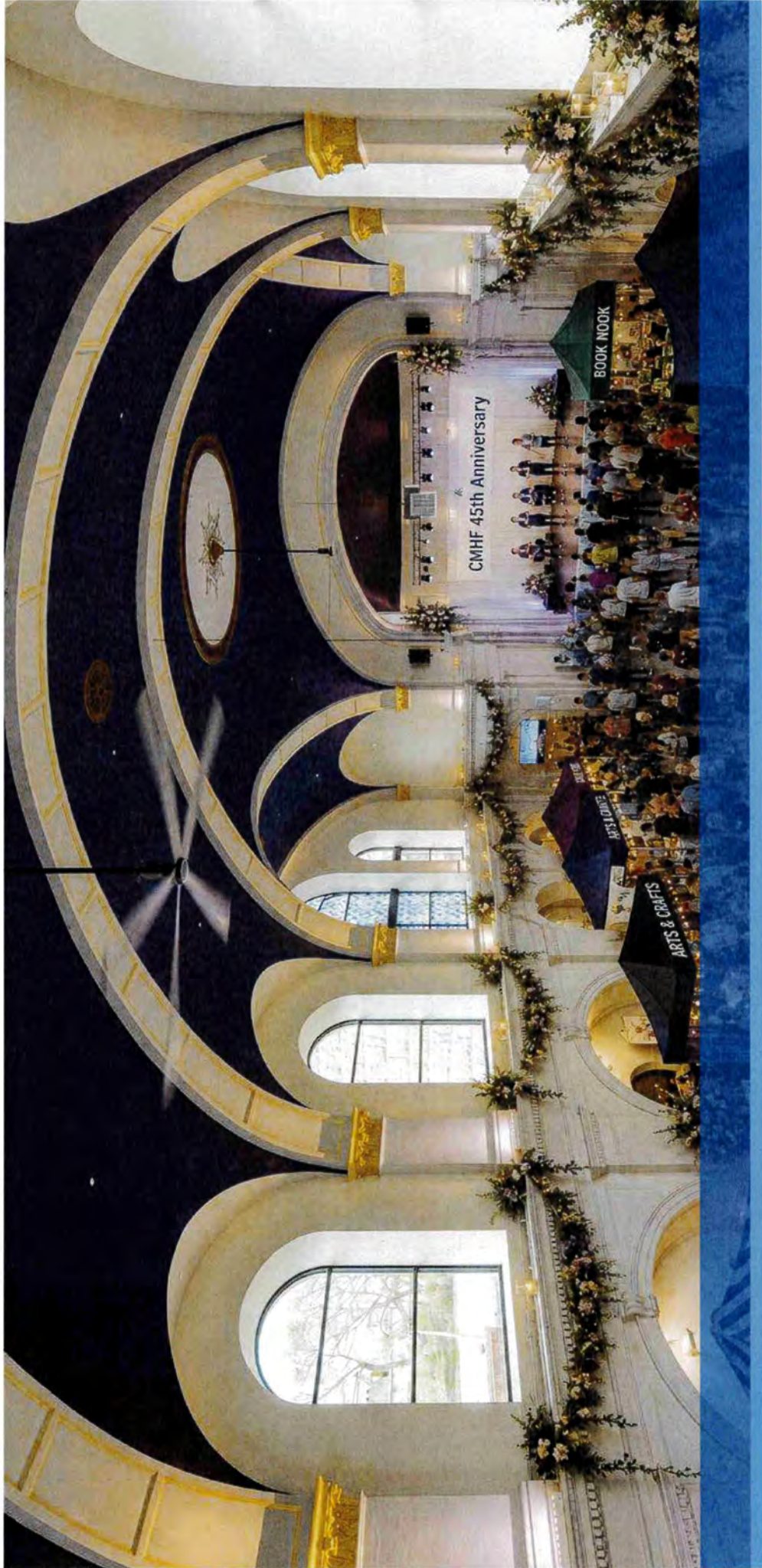
RTF **Residential Treatment Facility**
A 24-hour, therapeutically planned group living and learning environment for children and adolescents with mental disorders, where psychotherapeutic interventions are individualized. RTFs are less restrictive than inpatient facilities and are used when outpatient care is insufficient.

RTF-EDT **Residential Treatment Facility for Emotionally Disturbed Children**
Focuses on habilitation and care for children with emotional disturbances, behavioral issues, or intellectual disabilities who cannot live independently.



Supporting equitable and quality mental health care in Jackson County

Staff Report



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Supporting equitable and quality mental health care in Jackson County.

45th Anniversary Celebration

Proposal By



6/18/26

Proprietary Information | Do not share without permission from Blue Symphony



Overview

Overview



Blue Symphony welcomes this opportunity to propose a strategic plan to celebrate the **45-year legacy** of the Jackson County Mental Health Community Fund (CMHF) by pivoting from a behind-the-scenes funder to a recognized pillar of community wellness. The centerpiece of this strategy is a high-impact **Community Wellness Fair** scheduled for **September 12, 2026**, at **The Gathering KC**. This professionally managed, family-oriented initiative is designed to maximize **public visibility**, reduce stigma, and create a lasting connection with the residents you serve.

Blue Symphony provides the **operational excellence** required to execute this vision. With over 20 years of expertise, we function as your strategic partner, ensuring every detail reflects the prestige of your 45-year history. Our role is to deliver a seamless, high-end, family-friendly celebration that allows your leadership and partners to focus on what matters most: the community you serve.

This partnership will deliver tangible, strategic assets that extend far beyond a single day. Key deliverables include:

- **A Lasting Digital Storytelling Hub:** The dedicated event landing page will be transformed into a permanent online showcase featuring the professional photos and storytelling videos produced for the celebration. This creates an enduring and dynamic highlight of the event's success and the vital work of your partners.
- **High-End Brand & Storytelling Assets:** A custom 45th-anniversary brand identity, professional photography, and a compelling **Anniversary Highlight** video to serve as enduring marketing collateral.

We present two investment tier options designed to align with your strategic goals:

- **Community Celebration Package (\$16,000–\$19,000)** delivers a powerful, professionally managed event.
- **Signature 45th Anniversary Experience (\$25,000–\$29,700)** offers an expanded scope for maximum public impact and media exposure.

This approach allows the Board to select the level of investment that best matches your ambition.



The 45th Anniversary Vision

The 45th Anniversary Vision

Building upon the foundational vision shared by the CMHF team, we've outlined a strategic transition from a conceptual milestone to a **legacy-building community engagement initiative**.

By leveraging your core concept of an approachable "carnival atmosphere," we envision an event that **transforms the CMHF's public identity from a behind-the-scenes funder into a recognized pillar of community wellness**.

Blue Symphony serves as the strategic partner tasked with structuring and executing your vision as a **high-impact "Boutique Festival"**. This **Community Wellness Fair** provides the sophisticated execution required for maximum community reach and media exposure. While maintaining the energetic spirit of your original concept, we will introduce a sleek, modern aesthetic and professional production standards that uphold the prestige of your 45-year history.

The event, hosted at The Gathering KC on September 12, 2026, will feature an open-concept community fair layout meticulously designed to guide attendees on a journey of discovery and connection.



The 45th Anniversary Vision (cont'd)

- **Energetic Engagement Hubs:** A vibrant array of **interactive booths** hosted by the **40+ funded partner organizations** will bring the mission to life. Through **gamified education**, families will engage with mental wellness concepts in an approachable, memorable, and stigma-reducing way.
- **A Reflective Creative Hub:** A gallery space will display **recovery-focused art**, creating a quiet, contemplative area that grounds the celebration in its mission and honors the journey of those served.
- **Continuous Storytelling:** Throughout the venue, professionally produced **storytelling videos** will play on a continuous loop, showcasing the profound impact of CMHF's partner agencies. This passive media integration ensures the mission is always present without interrupting the festive flow of the event.

To balance the free-flowing atmosphere with moments of focused impact, the event will feature a single, high-energy **20–30 minute program** at the midpoint, which will serve as the event's anchor, featuring **key recognitions**.

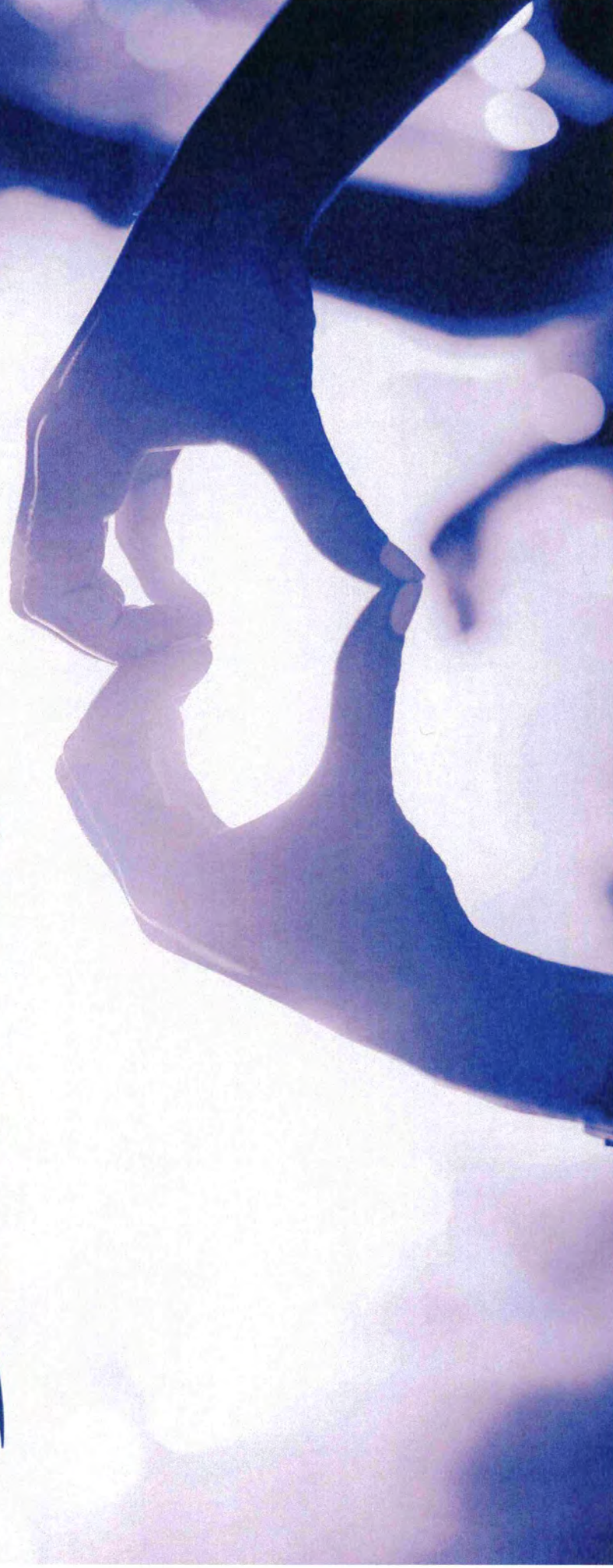


The ultimate goal of this vision is to convert a single day of engagement into a sustainable, long-term relationship with the community.

*Upon leaving, attendees will be encouraged to scan a **QR code** directing them to the event's **Digital Storytelling Hub**. There, they will be invited to “**Stay Connected**” by subscribing to a new **quarterly community impact newsletter**.*

*This transforms the event's momentum into an owned communication channel, providing a measurable **ROI on public awareness** and a direct line for future storytelling and partner highlights.*





Investment

Investment Package Options

Blue Symphony has developed two distinct investment packages. Each is based on a strategic blueprint, operational excellence, turnkey partner management, and a custom 45th anniversary brand experience, elevating awareness of CMHF.

Community Celebration Package

\$16,000 - \$19,000

The Community Celebration Package is designed to deliver a polished, mission-driven event experience that builds credibility, strengthens community connection, and ensures seamless execution from planning through post-event follow-up. Rather than simply “managing an event,” it **creates an organized, engaging environment where attendees, partners, volunteers, and sponsors feel connected to the purpose behind the experience.**

The combination of strategic planning, coordinated production management, thoughtful branding, and integrated marketing support helps maximize attendance, improve audience engagement, and reduce operational stress on internal staff. Elements such as program planning, signage, décor coordination, volunteer management, and run-of-show oversight work together to create a **cohesive attendee experience that feels intentional, professional, and memorable.**

Marketing and communications support extends the impact beyond the event itself by **increasing visibility, strengthening brand consistency, and creating opportunities for ongoing engagement** before and after the event. Social media execution, event web presence, and branded materials help reinforce organizational identity while generating awareness and participation.

The included photography, videography, and post-event storytelling assets provide lasting value long after the event concludes. Rather than the event being a one-day experience, **you gain a library of professional visual content and a compelling narrative video that can support future fundraising, sponsorship outreach, grant reporting,** recruitment, marketing campaigns, and community storytelling for months or even years to come.

Investment Package Options (cont'd)

Signature 45th Anniversary Experience

\$25,000 - \$29,700

This package is designed to attain an even higher level of community engagement, broader public visibility, and stronger long-term momentum before, during, and after the event. **It transforms the event from a well-executed gathering into a community activation initiative** that amplifies awareness, deepens stakeholder participation, and extends organizational reach.

In addition to comprehensive planning and production management, this package introduces enhanced community mobilization strategies that **help increase participation, strengthen partnerships, and elevate public perception**. Expanded volunteer recruitment, vendor and booth coordination, food truck management, and partner storytelling elements create a **more dynamic, immersive, and interactive event environment that encourages attendees to engage more deeply with the mission and participating organizations**.

The enhanced marketing and public relations components are designed to generate greater visibility and audience growth through coordinated outreach efforts. Earned media outreach, branded community giveaways, strategic email communications, and expanded social engagement help you reach audiences beyond your existing network while increasing awareness among community stakeholders, potential donors, sponsors, and supporters.

Video storytelling featuring partners and fund recipients adds an emotional and human-centered dimension that **strengthens credibility, reinforces mission impact, and creates powerful content for future campaigns**, sponsorship presentations, donor engagement, and digital outreach.

On-site press coordination and expanded media support help position the event as a meaningful community initiative rather than simply an internal organizational gathering. This increased visibility can strengthen organizational reputation, **improve stakeholder confidence, and create additional opportunities for future partnerships and funding support**.

Post-event engagement strategies help **sustain momentum after the event concludes**, ensuring the investment continues delivering value through ongoing community communication, shareable media assets, and continued audience engagement rather than allowing enthusiasm and visibility to fade once the event ends.

Investment Package Option Details

Community Celebration Package

Event Planning

- Planning meetings
- Planning of program component
- Floor plan development
- DJ coordination
- On-site signage design
- Décor coordination
- Volunteer coordination
- Branded staff t-shirts
- Outreach & Partner Support

Event Marketing, Promotions, and PR

- Brand development and management
- Social media strategy, calendar, execution
- Event website/landing page

On-site Production Management

- Run-of-show management
- Photography
- Videography

Post-event Support

- Compelling visual narrative video (approx. 10min.)
- Enduring visual photo asset library
- Post-event report

The package options may be further customized to fit your needs and cover Blue Symphony's professional services, strategic planning, and production management.

Post-event website management and third-party event costs are budgeted separately, included but not limited to venue rental fees, food truck and/or catering costs, insurance, audio/visual (AV) equipment, physical signage, décor, talent and entertainment fees, and physical assets like t-shirts and giveaways.

Signature 45th Anniversary Experience

Event Planning

- Planning meetings
- Planning of program component
- Floor plan development
- DJ coordination
- On-site signage design
- Décor coordination
- Volunteer coordination
- Branded staff t-shirts
- Outreach & Partner Support
- Video recording of partners/fund recipients for event & web
- Enhanced community mobilization via volunteer recruitment
- Vendor/partner booth management

Event Marketing, Promotions, and PR

- Brand development and management
- Social media strategy, calendar, execution
- Event website/landing page
- Brand ambassadors via community giveaway t-shirts
- Earned media exposure via press outreach
- Mass email design and content development

On-site Production Management

- Run-of-show management
- Photography
- Videography
- Press/media coordination

Post-event Support

- Compelling visual narrative video (approx. 10min.)
- Enduring visual photo asset library
- Post-event report
- Post-event community recap to maintain engagement



LET'S GET STARTED!

CONTACT:

Ken Lumpkins

Marketing & Creative Director

ken@bluesymphony.com

816.622.3372 x702

BlueSymphony.com



THANK YOU



CMHF Community Training Event Request Summary

Organization: Community Health Commission of Missouri (CHCM)

Amount of Request: \$30,000. Two cycles of workshops at \$15,000 each

Summary Information	Yes	No – with Explanation
Agency is a registered 501C-3 in Missouri and serving Jackson County with this project.	X	
Agency has met all legal requirements to receive funding from CMHF and information is on file.	X	
Has the agency received prior grants from CMHF. If Yes, Explain.		X
Is the training/event open to the public?	X	
Does the agency have prior experience offering community training/events?	X	
Is the training based on a published best-practice or evidence-based curriculum?	X	
Will CEU's be offered?	X In partnership with UMKC	
Will a mental health professional be available to offer assistance or for referral?	X	

Agency Community Event/Training Information

Date(s) of Training: Two cycles of workshops starting Fall 2026.

Location of Event/Training: Regional Office at 300 E. 39th Street, KCMO 64111

Brief Description of Event: The Community Health Commission of Missouri (CHCM) is a Missouri agency whose roots are advancing health equity across the State of Missouri. The current work is focused on **Equity Centered Trauma Informed Care (EC-TIC)**, which integrates and understanding of trauma's effects, the risk of re-traumatization, and multiple pathway to healing. The work in Jackson County will be delivered in two workshop series which include the EC-TIC Awareness Workshops, A three-part series of Empowerment workshops and two community support circles (formerly community healing circles) to Jackson County, residents.

Number of Participants: 45 per cycle. 90 total.

Other Comments: CHCM presented their project at the May Board meeting.

Staff Review: Theresa Cummings





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Education and Planning



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Appropriations

Community Grants Program

FY 2026 Committee Recommendations for Board Approval

Budget Summary

\$1,000,000 Total Budget	\$668,950* Recommended to Fund	\$331,050 Remaining / Uncommitted	18* Organizations Recommended
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* Two organizations are included in the recommended total with awards contingent upon receipt of additional information requested by the review committee: Greater Impact KC (\$50,000 requested) and Keeping Communities on Guard (\$34,000 requested).

Recommended for Funding

Organization	Recommended	Project Description
Art as Mentorship	\$30,000 <i>of \$50,000 requested</i>	Expands a trauma-informed music and songwriting curriculum into three Jackson County schools and youth organizations, using a neuroarts-based model with documented EEG outcomes to build emotional regulation and mental health awareness in youth ages 11-18.
Building Beautiful Black Girls Project	\$10,000	Delivers a 5-week emotional wellness series for middle and high school girls focused on coping skills, self-advocacy, boundary-setting, emotional resilience, and healthy relationship development.
Center for Conflict Resolution	\$25,000 <i>of \$50,000 requested</i>	Sustains a restorative justice model embedded at the Transition Center of Kansas City, providing conflict resolution training, trauma-informed Healing Circles, and community reintegration support to approximately 200 Jackson County residents returning from incarceration annually.
Creative Emajinations	\$32,000	Provides weekly trauma-informed arts and mindfulness workshops at trusted community sites across Jackson County, paired with an on-site Wellness and Sensory Space, to support emotional regulation and mental wellness for youth, families, and adults.
Exculta Health and Wellness	\$25,000 <i>of \$50,000 requested</i>	Provides trauma-informed mental health services, behavioral health navigation, and peer support to veterans, first responders, and their families, including the often-overlooked caregivers managing secondary trauma, chronic stress, and emotional strain associated with service.
Friendship Baptist Church	\$20,000 <i>of \$50,000 requested</i>	Offers weekly emotional wellness programming, peer support circles, mental health education workshops, and creative enrichment activities for senior adults ages 60+, addressing isolation, grief, and limited access to wellness resources in Kansas City's urban core.
Gilda's Club Kansas City	\$40,000 <i>of \$50,000 requested</i>	Provides no-cost, community-based psychosocial support, including facilitated support groups, wellness activities, and grief programming, for Jackson County individuals and families at any stage of the cancer journey, with no insurance required.
Greater Impact KC <i>* Contingent on follow-up</i>	\$50,000	Delivers neighborhood-based mental health services, including counseling, crisis intervention, peer support, and wellness education, to youth and adults ages 12-45 in underserved Kansas City communities disproportionately impacted by violence, trauma, addiction, and untreated mental illness.
Hella Good Deeds	\$50,000	Provides culturally responsive mental health programming and subsidized individual therapy sessions for Asian community members in Kansas City, including immigrants, refugees, and adoptees, through monthly wellness events in partnership with Asian-identifying therapists.

Organization	Recommended	Project Description
KC Mothers in Charge	\$49,500	Funds a trauma-informed case manager to provide consistent, sustained support to Jackson County families following homicide loss, connecting them to counseling, support groups, and ongoing mental health services during the period of acute grief and crisis.
Keeping Communities on Guard <i>* Contingent on follow-up</i>	\$34,000	Conducts street-level outreach, intake assessments, warm referrals, and case management for adults experiencing homelessness, untreated mental illness, and substance use disorders in Kansas City's 3rd and 5th Districts, meeting individuals where they are through trusted community relationships built over 10 years.
Lyrik's Institution	\$50,000	Delivers workforce-based cognitive behavioral programming to at-risk and justice-involved youth ages 13-25 in Kansas City's highest-violence zip codes, targeting criminal thinking patterns while building economic mobility, resilience, and overall mental wellness.
Mental Health America of the Heartland	\$50,000	Provides on-site service coordination at three supportive housing developments in Jackson County, serving LGBTQIA+ youth, adults with serious mental illness, and families experiencing homelessness, connecting residents to behavioral health, benefits, and community resources.
Missouri Assoc. for Infant & Early Childhood Mental Health (MOAIMH-EC)	\$14,000 <i>of \$50,000 requested</i>	Supports 20-24 Jackson County early childhood professionals through reflective practice groups, infant mental health training, and endorsement-informed development to strengthen workforce capacity and improve mental health outcomes for infants and caregivers.
NAMI Greater Kansas City	\$50,000	Expands free peer support groups, evidence-based family education programs (Family-to-Family and Basics), and StigmaFree workplace outreach across Jackson County, supported by new staffing capacity to grow and sustain programming.
Northeast Community Center	\$49,450	Delivers weekly individual and group music therapy sessions led by board-certified therapists to youth in Kansas City's Historic Northeast neighborhoods, building emotional regulation, coping skills, and resilience in a structured, family-engaged model.
Rise and Shine Foundation, Inc.	\$50,000	Launches a Certified Community Behavioral Health Clinic at two Jackson County locations, delivering integrated outpatient mental health treatment, peer recovery support, case management, and housing stabilization services for uninsured adults with serious mental illness or justice involvement.
Youth Guidance Kansas City	\$40,000 <i>of \$50,000 requested</i>	Embeds full-time counselors in three Jackson County schools to deliver weekly evidence-based group counseling, individual check-ins, and family engagement to 375 students annually experiencing anxiety, depression, trauma, and unmet behavioral health needs.

Not Recommended for Funding

Organizations Not Recommended for Funding

A Hand Up Resources and Community Outreach
 Arthropy Inc
 ArtsTech
 Blue Valley Industries
 Clear Tomorrow KC Inc
 Echoes of the City KC

Organizations Not Recommended for Funding

- Embrace Counseling and Resource Center
- Hub for Fathers and Families
- Kansas City Community Gardens
- Kansas City Shepherds Center
- KC Common Good
- Obsidian's Pen Writers Group
- ONE LOVE START INC.
- Our Spot KC
- PAWS & PALS
- Sparkle of Hope Cleaning Foundation
- The Foundation for Delta Educational & Economic Development
- The Next Step
- Transformation Visitation Home

Education Network Fee for Service Grants

Recommend for Funding (Grant Cycle July 1, 2026 to June 30th, 2027)

Organization	Funding	Project Description
Genesis	\$185,800	K-8 charter school. We support Individual and group therapy and psycho-education groups onsite.
DeLaSalle	\$300,000 (request \$689,285)	9-12 charter school who will be enrolling 300+ new students in the upcoming school year. CMHF support Individual and Group Therapy, psycho-education groups and case support and management.
Total	\$485,800	



COMMUNITY
MENTAL HEALTH
FUND

Supporting equitable and quality mental health care in Jackson County

Finance

May 2026 Administrative Expenses	Invoice # or Account #	Bank Confirm	Check #	Amount	GL Code/ Descript
KC Business Journal	509416283	2048	3001476	\$277.44	9170
Metropolis Parking	753A0281	2049	3001480	\$625.00	9400
Green Tie	IN# 8760 internet support package	2050	3001478	\$2,500.00	9670
Allo (formerly Avid)	279831	2051	3001479	\$668.52	9180
Infinity	8347	2052	3001477	\$2,487.03	9175
Infinity	8347	2052	3001477	\$971.77	9760
Steri Cycle	1000223915	2053	3001481	212.14	9100
BCLP (Legal)	1002610038	2054	3001482	\$3,995.00	9740
Randy Baley Photography	1458	2055	3001483	\$1,230.00	9175
Susan Jones	Mileage	2056	ACH	\$103.39	9400
Cincinnati Insurance	Policy 0588631	2057	ACH	\$338.00	9500
Mainmark	2520-May Billing	2058	ACH	\$7,300.71	9540
First National Bank Credit Card - Business Account	May 2026 Billing	2059	ACH	\$4,543.00	
Gibbs (Lease for printer)	269745	2060	3001484	\$372.91	9140
IGX Solutions (GMS)	418071	ACH	ACH	\$5,985.78	9640
Subtotal Administration				\$31,610.69	
Board Designated Special Initiatives					
Golden Egg Talent (Coaching)	2079	ACH	ACH	\$7,142.00	
Moran and Assoc -VBP	2	ACH	ACH	\$7,500.00	
Integrus SMI	4	ACH	ACH	\$7,868.18	
Subtotal Initiatives				\$22,510.18	
Grand Total				\$54,120.87	

X Sandra Jiles
Sandra Jiles (Jul 9, 2026 15:04:37 CDT)

Sandy Jiles, Chairperson

05/11/26 Disbursements

Jackson County Community Mental Health Fund

	Distribution	Category	Initiated	Settled
ArtsKC	9,000.00	Agency	05/11/2026	05/12/2026
Total	9,000.00	Training		Disbursed

05/13/26 Disbursements

Jackson County Community Mental Health Fund

	Distribution	Category	Initiated	Settled
Calvary Outreach	10,000.00	Agency	05/13/2026	05/14/2026
Total	10,000.00	Training		Disbursed

05/14/26 Disbursements

Jackson County Community Mental Health Fund

	Distribution	Category	Initiated	Settled
Benilde Hall	6,595.00	VBP	05/14/2026	05/15/2026
CAPA	105,101.00	Payments		
Comprehensive	222,350.00			
Cornerstones	281,636.00			
Foster Adopt Connect	75,717.00			
Hope House	44,368.00			
Jewish Family Services	20,079.00			
KC Cares Clinic	20,906.00			
Mattie Rhodes	9,450.00			
MOCSA	81,700.00			
Newhouse	18,820.00			
Niles KVC	226,952.00			
Operation Breakthrough	32,639.00			
Reconciliation	31,584.00			
ReDiscover	118,878.00			
ReStart	48,864.00			
Rose Brooks	102,272.00			
Sheffield Place	70,393.00			
Steppingstone	58,319.00			
Swope	83,738.00			

The Children's Place	53,063.00	
The Family Conservancy	26,055.00	
University Health	171,829.00	
Total	1,911,308.00	Disbursed

Grand Total **1,930,308.00**

X *Sandra Jiles*
Sandra Jiles (Jul 9, 2026 15:04:37 CDT)

Sandra Jiles

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND

(A MISSOURI POLITICAL SUBDIVISION)

**FINANCIAL STATEMENTS &
SUPPLEMENTARY INFORMATION**

(INCLUDING ACCOUNTANT'S COMPILATION REPORT)

FOR THE YEAR-TO-DATE PERIOD ENDED MAY 31, 2026

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND

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Welch & Associates, L.L.C.

CERTIFIED PUBLIC ACCOUNTANTS

2405 Grand Boulevard, Suite 1040
Kansas City, Missouri 64108
Ph. (816) 756-2620 • Fax (816) 756-2621
www.welchcpafirm.com

Accountant's Compilation Report

To the Board of Trustees
Jackson County Community Mental Health Fund
Kansas City, Missouri

Management is responsible for the accompanying financial statements of Jackson County Community Mental Health Fund, a Missouri political subdivision managed by the Board of Trustees, which comprise the statement of assets, liabilities, and net assets – modified cash basis as of May 31, 2026 and the related statements of activities and changes in net assets – modified cash basis for the period then ended and for determining that the modified cash basis of accounting is an acceptable financial reporting framework. The modified cash basis of accounting is a basis of accounting other than accounting principles generally accepted in the United States of America. We have performed a compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the accompanying financial statements nor were we required to perform procedures to verify accuracy or completeness of the information provided by management. We do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

The recognition of deferred revenue for tax revenue received for a future period is a generally accepted modification of the cash basis of accounting. The effect of this departure from the cash basis of accounting on the accompanying financial statements has not been determined for the preparation and fair presentation of the financial statements in accordance with the cash basis of accounting.

The accompanying supplementary information on pages 7-16 is presented only for the purpose of additional analysis and is not a required part of the basic financial statements. Additionally, we have performed no procedures with respect to the budgeted information, which has been included in these financial statements at management's instruction and is not a required part of the basic financial statements or supplementary information. Such information is the responsibility of management. The supplementary information was subject to our compilation engagement. We have not audited or reviewed the supplementary information and do not express an opinion, a conclusion, nor provide any assurance on such information.

Management has elected to omit all of the disclosures which are ordinarily included in financial statements prepared in accordance with the modified cash basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about Jackson County Community Mental Health Fund's financial position, results of operations, and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

We are not independent with respect to Jackson County Community Mental Health Fund.

Welch & Associates, L.L.C.

Welch & Associates, L.L.C.
Kansas City, Missouri
June 17, 2026

FINANCIAL STATEMENTS

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND

STATEMENTS OF FINANCIAL POSITION

As of May 31, 2026; April 30, 2026 and May 31, 2025

	May-2026	Apr-2026	May-2025
ASSETS			
CURRENT ASSETS			
Petty Cash	\$ 192	\$ 243	\$ 334
Cash - Provider Allocations Account (a)	50,000	50,000	50,000
Cash - Administrative Account (a)	36,845	30,751	49,987
Cash - Super NOW Account	13,181,950	15,057,064	14,904,191
Prepaid Salary	0	0	0
Investments	12,508,423	12,508,423	12,090,246
Total Current Assets	25,777,210	27,646,481	27,094,758
OTHER ASSETS			
Security Deposit	3,750	3,750	3,750
Other Receivables	0	0	0
	3,750	3,750	3,750
	<u>\$ 25,780,960</u>	<u>\$ 27,650,231</u>	<u>\$ 27,098,508</u>
LIABILITIES AND NET ASSETS			
CURRENT LIABILITIES			
Retirement Payable	\$ 0	\$ 34	\$ 0
Visa Payable	0	(115)	(1)
Prepaid Revenue	0	0	0
Total Current Liabilities	0	(81)	(1)
NET ASSETS			
Beginning Net Assets	10,577,901	10,577,901	9,345,002
Board Designated Net Assets	5,000,000	5,000,000	5,000,000
YTD Change in Net Assets	10,203,059	12,072,411	12,753,507
	25,780,960	27,650,312	27,098,509
	<u>\$ 25,780,960</u>	<u>\$ 27,650,231</u>	<u>\$ 27,098,508</u>

(a) These accounts operate in a manner that at the close of "posting transactions" each day, sufficient funds are transferred to or excess funds are transferred from these accounts to maintain their daily minimum balance at \$50,000. Any amount reported on this financial statement that is different than the daily minimum balance is due to transactions recorded on the books that have not been presented to the bank or transactions posted at the close of business on the last weekday of the month that have not been swept to/from the various accounts.

See Accountant's Compilation Report

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND

STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS

For the Year-to-Date Period Ended May 2026 and 2025; and Annual Budget

	May-2026 Actual	Annual Budget	May-2025 Actual
REVENUES			
Current Tax Collections	\$ 15,918,521	\$ 15,775,396	\$ 14,966,281
Current Tax Collections - refunded (a)	(185,325)		0
Delinquent Tax Collections	802,161	260,064	202,949
Delinquent Tax Collections - Late Fees	40,295	114,819	85,388
Other Collections	241,264	1,300,000	1,374,570
Total Tax Collections	16,816,916	17,450,279	16,629,188
Interest Income - Investments	465,615	120,000	615,718
Miscellaneous Income	0	0	0
	17,282,531	17,570,279	17,244,906
PROVIDER ALLOCATIONS			
Children's Treatment Centers	982,799	4,173,800	859,172
Community-Based	367,777	1,537,000	161,795
Domestic and Sexual Violence	401,225	1,604,900	15,000
Education: School	179,285	250,000	0
Families and Children	471,368	1,999,900	401,222
Safety Net	1,407,260	5,709,400	1,368,450
Support Services	88,788	307,900	0
Prior Year Performance Bonus	1,911,308	2,000,000	998,580
Prior Year Allocation paid Current Year	259,768		15,000
Fee for Service Contracts	6,069,578	17,582,900	3,819,219
Community Events	20,000	50,000	0
Community Grants (out-of-network)	0	500,000	0
Discretionary Projects (in-network)	66,018	500,000	54,260
Pilot Projects	207,807	400,000	50,000
Other Allocations	293,825	1,450,000	104,260
	6,363,403	19,032,900	3,923,479
BOARD DESIGNATED ALLOCATIONS			
Technical Support and Evaluation	0	350,000	0
Agency Emergency and Contingency	0	200,000	0
Declared Disaster	0	250,000	0
Special Initiatives	113,185	8,146,416	59,100
	113,185	8,946,416	59,100

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS
For the Year-to-Date Period Ended May 2026 and 2025; and Annual Budget

	May-2026 Actual	Annual Budget	May-2025 Actual
ADMINISTRATIVE EXPENSES			
Personnel Costs	\$ 345,471	\$ 958,783	\$ 285,709
Employee Benefits	46,179	178,038	35,128
Insurance	17,140	11,998	10,837
Office/Administrative Expense	46,581	129,522	56,140
Professional Fees	31,010	117,540	30,988
Staff/Board Meeting and Development	19,037	65,200	12,284
Technology Costs	97,466	280,000	62,471
Capital Expenditures	0	0	15,263
	<u>602,884</u>	<u>1,741,081</u>	<u>508,820</u>
Contingency	0	25,000	0
Total Administrative Expenses	<u>602,884</u>	<u>1,766,081</u>	<u>508,820</u>
INCREASE/DECREASE IN NET ASSETS	10,203,059	(12,175,118)	12,753,507
NET ASSETS, BEGINNING	15,577,901	15,577,901	14,345,002
NET ASSETS, ENDING	<u>\$ 25,780,960</u>	<u>\$ 3,402,783</u>	<u>\$ 27,098,509</u>

- (a) Tax Collections refunded include all property taxes collected that are due back to Jackson County due to protests that are ruled in favor of the property owner and rollback assessments that result in tax credits. Anytime there is an amount due to the County from a taxing jurisdiction, the amount is deducted from future distributions until the amount owed is satisfied.

See Accountant's Compilation Report

SUPPLEMENTARY INFORMATION

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND

SUPPLEMENTAL SUMMARY REPORT

May 31, 2026

TOTAL 2026 BUDGETED REVENUES \$ 15,775,396 \$ 250,000 \$ 1,300,000 \$ 120,000 \$ 17,445,396

	LEVY RECEIVED	DELINQUENT TAXES & FEES	OTHER COLLECTIONS	INTEREST EARNED	MISC. INCOME & PY ALLOCATIONS REFUNDED	TOTAL
May	\$ 66,884	\$ 48,563	\$ 2,551	\$ 38,422	\$ 0	\$ 156,420
Prior year-to-date	15,666,312	793,893	238,713	427,193	0	17,126,111
Year-to-date	<u>\$ 15,733,196</u>	<u>\$ 842,456</u>	<u>\$ 241,264</u>	<u>\$ 465,615</u>	<u>\$ 0</u>	<u>\$ 17,282,531</u>

	AS OF 05/31/2026	INTEREST AT MATURITY (Est.)	TOTAL
Cash & Investments			
Blue Ridge Bank Accounts	\$ 13,268,595		\$ 13,268,595
Petty Cash	192		192
Certificate of Deposit	12,508,423	\$ 399,008	12,907,431
Total Cash & Investments	<u>25,777,210</u>	<u>\$ 399,008</u>	<u>\$ 26,176,218</u>
Prepaid Revenue	0		
Budget - Remaining			
Revenue	162,865		
Provider Allocations	0		
Board Designated Allocations	0		
Administrative Expenses	0		
Available Cash & Investments	<u>\$ 25,940,075</u>		

	BUDGETED	DISBURSED YEAR-TO-DATE	BUDGET REMAINING
ALLOCATED TO PROVIDERS			
Children's Treatment Centers	\$ 4,173,800	\$ 982,799	\$ 3,191,001
Community-Based	1,537,000	367,777	1,169,223
Domestic and Sexual Violence	1,604,900	401,225	1,203,675
Education: School	250,000	179,285	70,715
Families and Children	1,999,900	471,368	1,528,532
Safety Net	5,709,400	1,407,260	4,302,140
Support Services	307,900	88,788	219,112
Prior Year Performance Bonus	2,000,000	1,911,308	88,692
Community Events	50,000	20,000	30,000
Community Grants (out-of-network)	500,000	0	500,000
Discretionary Projects (in-network)	500,000	66,018	433,982
Pilot Projects	400,000	207,807	192,193
	<u>\$ 19,032,900</u>	<u>\$ 6,103,635</u>	<u>\$ 12,929,265</u>
BOARD DESIGNATED			
Technical Support and Evaluation	\$ 350,000	\$ 0	\$ 350,000
Agency Emergency and Contingency	200,000	0	200,000
Declared Disaster	250,000	0	250,000
Special Initiatives	8,146,416	113,185	8,033,231
TOTAL	<u>\$ 8,946,416</u>	<u>\$ 113,185</u>	<u>\$ 8,833,231</u>

* Please note: Disbursed Year-to-Date may not equal disbursements in other sections of the financial statements and supplementary schedules because of prior year allocations disbursed during the current year.

2026 Assessed Valuation \$15,576,590,000
2025 Assessed Valuation \$14,100,000,000

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
SUPPLEMENTAL INVESTMENT SUMMARY REPORT
May 31, 2026

<u>Type of Investment</u>	<u>Number</u>	<u>Date of Investment</u>	<u>Maturity Date</u>	<u>Investment Amount</u>	<u>Interest Rate</u>	<u>Est. Interest To Receive At Maturity</u>
Certificate of Deposit	6686	12/28/2025	06/28/2026	\$ 4,253,824	3.96%	\$ 85,162
Certificate of Deposit	0415	04/07/2026	04/07/2027	5,159,124	3.75%	196,154
Certificate of Deposit	0423	04/07/2026	04/07/2027	3,095,475	3.75%	117,693
				<u>\$ 12,508,423</u>		<u>\$ 399,008</u>

Note 1: Investments are listed in order of maturity

Note 2: Estimated interest to receive at maturity may not occur during this fiscal year

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
SUPPLEMENTAL SCHEDULE OF OTHER COLLECTIONS
For the Year-to-Date Period Ended May 31, 2026 and 2025

	<u>May-2026</u> <u>Year-To-Date</u>	<u>May-2025</u> <u>Year-To-Date</u>
OTHER COLLECTIONS		
M&M Replacement / Financial Institution Tax	\$ 19,394	\$ 428,081
Payment in Lieu of Taxes (PILOT)	150,360	297,480
Rail / Utility Tax	0	601,686
Tax Increment Financing	34,813	0
Protest	0	12,435
Tax Compliance Payment	36,697	34,888
Excess Proceeds Distribution	0	0
Total Other Collections	<u>\$ 241,264</u>	<u>\$ 1,374,570</u>

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
SUPPLEMENTAL SCHEDULE OF PROVIDER ALLOCATIONS
For the Year-to-Date Period Ended May 2026 and 2025; and Annual Budget

	May-2026 Year-To-Date	May-2025 Year-To-Date	Annual Budget
CHILDRENS TREATMENT CENTERS			
The Children's Place	\$ 102,375	\$ 76,000	\$ 409,500
Cornerstones of Care	471,781	382,428	1,889,000
Crittendon	0	0	207,700
Niles KVC	264,400	257,900	1,057,600
Steppingstone	144,243	142,844	610,000
Difference From Plan (Rounding)			0
Total Childrens Treatment Centers	982,799	859,172	4,173,800
COMMUNITY BASED			
Benilde Hall	52,910	0	220,200
JVS Jewish Vocational Services	81,475	0	325,900
Mattie Rhodes	74,868	61,795	300,000
Reconciliation Services	58,524	100,000	290,900
Restart	100,000	0	400,000
Difference From Plan (Rounding)			0
Total Community- Based Mental Health	367,777	161,795	1,537,000
DOMESTIC AND SEXUAL VIOLENCE			
Hope House	100,050	0	400,200
Metropolitan Organization to Counter Sexual Abuse (MOCSA)	125,000	0	500,000
New House	75,000	15,000	300,000
Rose Brooks Center	101,175	0	404,700
Difference From Plan (Rounding)			0
Total Domestic and Sexual Violence	401,225	15,000	1,604,900
EDUCATION: SCHOOL			
Genesis	129,285	0	144,500
De La Salle	50,000	0	105,000
Difference From Plan (Rounding)			500
Total Education: School	179,285	0	250,000
FAMILIES AND CHILDREN			
Child Abuse Prevention Association (CAPA)	102,925	102,900	411,700
Child Protection Center	21,475	45,573	85,900
Family Conservancy	48,319	34,588	211,900
FosterAdopt Connect	97,997	75,486	439,000
Jewish Family Services	29,066	0	151,000
Operation Breakthrough	64,850	56,700	259,400
Sheffield Place	94,375	85,975	377,500
Youth Ambassadors	12,361	0	63,500
Difference From Plan (Rounding)			0
Total Children and Families	471,368	401,222	1,999,900

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
SUPPLEMENTAL SCHEDULE OF PROVIDER ALLOCATIONS
For the Year-to-Date Period Ended May 2026 and 2025; and Annual Budget

	<u>May-2026</u> <u>Year-To-Date</u>	<u>May-2025</u> <u>Year-To-Date</u>	<u>Annual</u> <u>Budget</u>
SAFETY NET			
Comprehensive Mental Health Services/Burrell	\$ 337,744	\$ 343,400	\$ 1,394,100
KC Care Clinic CORE/Ryan White	47,743	23,000	196,900
Rediscover, Inc.	312,793	370,850	1,483,400
Samuel Rodgers	30,175	39,850	120,700
Swope Health Services	275,000	262,525	1,100,000
University Health (TMC)	403,805	328,825	1,414,300
Difference From Plan (Rounding)			0
Total Safety Net	<u>1,407,260</u>	<u>1,368,450</u>	<u>5,709,400</u>
SUPPORT SERVICES			
Budget and Financial Management Assistance	29,913	0	120,500
Resource Development Institute - CIT/MHC Evaluation	37,650	0	102,500
ReDiscover CIT Training Coord	21,225	0	84,900
Difference From Plan (Rounding)			0
Total Discretionary Projects	<u>88,788</u>	<u>0</u>	<u>307,900</u>

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
SUPPLEMENTAL SCHEDULE OF PROVIDER ALLOCATIONS
For the Year-to-Date Period Ended May 2026 and 2025; and Annual Budget

	May-2026 Year-To-Date	May-2025 Year-To-Date	Annual Budget
PRIOR YEAR PERFORMANCE BONUS			
Benilde Hall	\$ 6,595	\$ 0	
Child Abuse Prevention Association	105,101	83,727	
Child Advocacy Service Center (The Children's Place)	53,063	49,492	
CMHS Comprehensive	222,350	52,718	
Cornerstones of Care	281,636	187,365	
Crittenton	0	0	
Family Conservancy	26,055	0	
Foster Adopt Connect	75,717	53,693	
Hope House	44,368	0	
Jewish Family Services	20,079	24,688	
Jewish Vocational Services	0	0	
KC Care Clinic	20,906	18,045	
Mattie Rhodes	9,450	12,364	
MOCSA	81,700	0	
Newhouse	18,820	0	
Niles KVC MO	226,952	88,430	
Operation Breakthrough	32,639	23,387	
Reconciliation Services	31,584	0	
ReDiscover	118,878	148,620	
ReStart	48,864	40,894	
Rose Brooks Center	102,272	0	
Samuel Rodgers	0	0	
Sheffield Place	70,393	65,718	
Steppingstone	58,319	0	
Swope Health Services	83,738	53,238	
University Health (TMC)	171,829	96,201	
Allocation for category			\$ 2,000,000
Total Prior Year Performance Bonus	1,911,308	998,580	2,000,000
COMMUNITY EVENTS			
Calvary Outreach	10,000	0	
MetroCouncil	10,000	0	
Allocation for category			50,000
Total Community Events	20,000	0	50,000
COMMUNITY GRANTS (OUT-OF-NETWORK)			
To be determined	0	0	
Allocation for category			500,000
Total Community Grants	0	0	500,000

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
SUPPLEMENTAL SCHEDULE OF PROVIDER ALLOCATIONS
For the Year-to-Date Period Ended May 2026 and 2025; and Annual Budget

	May-2026 Year-To-Date	May-2025 Year-To-Date	Annual Budget
DISCRETIONARY PROJECTS (IN-NETWORK)			
Amethyst Place	\$ 43,488	\$ 0	
ArtsKC	9,000	0	
Children's Place	0	0	
Crittendon	0	30,260	
Evaluation - J. Brook	0	0	
KVC Niles	0	0	
Mattie Rhodes	0	4,000	
MetroCouncil	0	10,000	
Mid America Regional Council	0	10,000	
Newhouse	13,530	0	
Reconciliation Services	0	0	
Samuel Rodgers	0	0	
Sisters in Christ	0	0	
University Health Foundation	0	0	
Allocation for category			\$ 500,000
Total Discretionary Projects	66,018	54,260	500,000
PILOT PROJECTS			
Amethyst Place	50,000	25,000	78,750
Child Protection Center	0	0	0
Journey to New Life	100,000	0	100,000
Sisters in Christ	57,807	25,000	139,620
Difference From Plan (Rounding)			81,630
Total Pilot Projects	207,807	50,000	400,000
PRIOR YEAR ALLOCATIONS DISBURSED DURING THE CURRENT YEAR			
Child Protection Center	74,533	0	
KC Care Clinic CORE/Ryan White	67,895	0	
Operation Breakthrough	32,525	0	
Poetry for Personal Power	0	15,000	
Sisters in Christ	0	0	
University Health	84,815	0	
Total Prior Year Allocations Disbursed During the Current Year	259,768	15,000	
TOTAL PROVIDER ALLOCATIONS	\$ 6,363,403	\$ 3,923,479	\$ 19,032,900

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
SUPPLEMENTAL SCHEDULE OF BOARD DESIGNATED
For the Year-to-Date Period Ended May 2026 and 2025; and Annual Budget

	<u>May-2026 Year-To-Date</u>	<u>May-2025 Year-To-Date</u>	<u>Annual Budget</u>
TECHNICAL SUPPORT AND EVALUATION			
Resource Development Institute - CIT/MHC Evaluation	\$ 0	\$ 0	\$ 0
ReDiscover - CIT	0	0	0
Budgeted Amount			350,000
Total Technical Support and Evaluation	<u>0</u>	<u>0</u>	<u>350,000</u>
AGENCY EMERGENCY/CONTINGENCY			
To be determined	0	0	
Budgeted Amount			200,000
Total Agency Emergency and Contingency	<u>0</u>	<u>0</u>	<u>200,000</u>
DECLARED DISASTER			
To be determined	0	0	
Budgeted Amount			250,000
Total Disaster Response	<u>0</u>	<u>0</u>	<u>250,000</u>
SPECIAL INITIATIVES			
iBossWell	5,340	0	
Integrus Health Group	37,473	36,000	
Golden Egg Talent (Coaching)	30,142	0	
Moran and Associates-VBP	30,000	0	
Third Horizon Strategies	10,230	23,100	
Budgeted Amount			8,146,416
Total Special Initiatives	<u>113,185</u>	<u>59,100</u>	<u>8,146,416</u>
TOTAL BOARD DESIGNATED	<u>\$ 113,185</u>	<u>\$ 59,100</u>	<u>\$ 8,946,416</u>

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
SUPPLEMENTAL SCHEDULE OF PROVIDER ALLOCATION- TOTALS BY AGENCY
For the Year to Date Period Ended May 31, 2026

Agency	Safety Net	Children & Families	Domestic and Sexual Violence	Pilot Programs	Children's Treatment Centers	Community Based Mental Health	Support Services	Discretionary Projects	Prior Year Performance Bonus	Prior Year Allocations	Total
Amethyst Place				50,000				43,488			93,488
ArtsKC								9,000			9,000
Benilde Hall						52,910			6,595		59,505
Budget and Financial Management Assistance							29,913				29,913
Calvary Outreach											-
Child Abuse Prevention Association		102,925							105,101		208,026
Child Advocacy Services Center (The Children's Place)					102,375				53,063		155,438
Child Protection Center		21,475								74,533	96,008
Comprehensive Mental Health Services/Burrell	337,744								222,350		560,094
Cornerstones of Care					471,781				281,636		753,417
Crittenton Children's Center											-
Cultural Journey											-
De La Salle											-
Evaluator											-
Family Conservancy		48,319							26,055		74,374
First Call											-
Foster/Adopt Connect		97,997							75,717		173,714
Genesis School											-
Hope Faith Ministries											-
Hope House			100,050						44,368		144,418
Jewish Family Services		29,066							49,145		78,211
Jewish Vocational Services						81,475			20,079		101,554
Journey to New Life				100,000							100,000
KC Care Clinic / Ryan White	47,743								20,906	67,895	136,544
KC Common Good											-
KVC Niles					264,400				276,952		491,352
Mattie Rhodes Center						74,868			9,450		84,318
MetroCouncil											-
Metropolitan Organization to Counter Sexual Abuse			125,000						81,700		206,700
Mid America Regional Council											-
New House			75,000					13,530	18,820		107,350
Operation Breakthrough		64,850							32,639	32,525	130,014
Poetry for Personal Power											-
Reconciliation Services											-
Rediscover	312,793					58,524			31,584		90,108
Rediscover CIT Training Coord							21,225		118,878		431,671
Resource Development Institute - CIT/MHC Evaluation							37,650				21,225
Restart						100,000			48,864		148,864
Rose Brooks Center			101,175						102,272		203,447
Samuel Rodgers											30,175
Sheffield Place	30,175	94,375							70,393		164,768
Sisters in Christ				57,807							57,807
Steppingstone					144,243				58,319		202,562
Swope Health Services	275,000								83,738		358,738
University Health (TMC)	403,805								171,829	84,815	575,634
Youth Ambassadors		12,361									97,176
	\$ 1,407,260	\$ 471,368	\$ 401,225	\$ 207,807	\$ 982,799	\$ 367,777	\$ 88,788	\$ 66,018	\$ 1,911,308	\$ 259,768	\$ 6,164,118

JACKSON COUNTY COMMUNITY MENTAL HEALTH FUND
SUPPLEMENTAL SCHEDULE OF PROVIDER ALLOCATION- TOTALS BY AGENCY
For the Year to Date Period Ended May 31, 2026

Agency	Emergency or Disaster	Education: School	Community Events	Community Grants	Total This Page	Total Prior Page	Grand Total
Amethyst Place					-	93,488	93,488
ArtsKC					-	9,000	9,000
Benilde Hall					-	59,505	59,505
Budget and Financial Management Assistance					-	29,913	29,913
Calvary Outreach			10,000		10,000	-	10,000
Child Abuse Prevention Association					-	208,026	208,026
Child Advocacy Services Center (The Children's Place)					-	155,438	155,438
Child Protection Center					-	96,008	96,008
Comprehensive Mental Health Services/Burrell					-	560,094	560,094
Cornerstones of Care					-	753,417	753,417
Crittendon Children's Center					-	-	-
Cultural Journey					-	-	-
De La Salle		50,000			50,000	-	50,000
Evaluator					-	-	-
Family Conservancy					-	74,374	74,374
First Call					-	-	-
Foster/Adopt Connect					-	173,714	173,714
Genesis School		129,285			129,285	-	129,285
Hope Faith Ministries					-	-	-
Hope House					-	144,418	144,418
Jewish Family Services					-	49,145	49,145
Jewish Vocational Services					-	81,475	81,475
Journey to New Life					-	100,000	100,000
KC Care Clinic / Ryan White					-	136,544	136,544
KC Common Good					-	-	-
KVC Niles					-	491,352	491,352
Mattie Rhodes Center					-	84,318	84,318
MetroCouncil			10,000		10,000	-	10,000
Metropolitan Organization to Counter Sexual Abuse					-	206,700	206,700
Mid America Regional Council					-	-	-
New House					-	107,350	107,350
Operation Breakthrough					-	130,014	130,014
Poetry for Personal Power					-	-	-
Reconciliation Services					-	-	-
Rediscover					-	90,108	90,108
Rediscover CIT Training Coord					-	431,671	431,671
Resource Development Institute - CIT/MHC Evaluation					-	21,225	21,225
Restart					-	37,650	37,650
Rose Brooks Center					-	148,864	148,864
Samuel Rodgers					-	203,447	203,447
Sheffield Place					-	30,175	30,175
Sisters in Christ					-	164,768	164,768
Steppingstone					-	57,807	57,807
Swope Health Services					-	202,562	202,562
University Health (TMC)					-	358,738	358,738
Youth Ambassadors					-	575,634	575,634
					-	97,176	97,176
\$ -	\$ -	\$ 179,285	\$ 20,000	\$ -	\$ 199,285	\$ 6,164,118	\$ 6,363,403



COMMUNITY
MENTAL HEALTH
FUND

Supporting equitable and quality mental health care in Jackson County

Human Resources



COMMUNITY MENTAL HEALTH FUND

Supporting equitable and quality mental health care in Jackson County

Board and Employee Policies

1627 MAIN STREET, SUITE 500
KANSAS CITY, MISSOURI 64108
TELEPHONE: 816.842.7055
FAX: 816.842.7209
WWW.JACKSONCOUNTYCARES.ORG

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COMMUNITY
MENTAL HEALTH
FUND

Supporting equitable and quality mental health care in Jackson County

Value-Based Payment



Supporting equitable and quality mental health care in Jackson County

Accountability and Compliance

June 2026 Board Packet

Final Audit Report

2026-07-09

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